Regtech & Compliance landscape

40 providers and product groups across six regulatory technology categories

40
PROVIDER GROUPS

Identity verification & KYC

9

$356M raised · 6 M&A deals · +4% headcount

- Persona
- Sumsub
- Incode — Includes AuthenticID
- IDnow — Corsair
- Socure — Also on banking map
- Signicat — Includes Inverid
- Jumio
- Trulioo
- Fourthline — Merging with Veridas

AML & financial crime compliance

9

$231M raised · 3 M&A deals · +2% headcount

- Quantexa
- Fenergo
- ComplyAdvantage
- Napier AI — Marlin Equity
- WorkFusion — Part of UiPath
- Hawk
- Unit21
- KYC360 — Part of Experian
- Lucinity

Communications archiving & surveillance

6

$180M+ raised · 3 M&A deals · -4% headcount

- Global Relay
- Smarsh — Includes CallCabinet
- Behavox
- Shield
- SteelEye
- Theta Lake

GRC, audit & ethics

$0 RAISED · 7 M&A DEALS · -3% HEADCOUNT (LAST 24 MONTHS) · 8

Governance, risk, audit, policy and ethics platforms

- Diligent
- Workiva
- OneTrust
- NAVEX
- MetricStream
- Optro — Formerly AuditBoard
- Archer
- SAI360

Regulatory reporting & intelligence

4

$0 raised · 5 M&A deals · n/a headcount

- Regnology
- CUBE
- Saifr — Part of Fidelity Investments
- Hummingbird

Compliance operations for financial firms

4

$0 raised · 3 M&A deals · -10% headcount

- Ncontracts
- Red Oak
- ACA Group
- Comply

HOW TO READ Grouped by primary offering. Categories overlap; acquired brands are shown under their current owner where they no longer trade separately.

LEGEND Capital raised, last 24 months: lower to higher · Most M&A activity · Raised capital or changed hands, last 12 months

Providers serving fintechs, broker-dealers, asset managers, banks and regulated enterprises. Sublabels show owner or status where verified. Research as of November 12, 2026.

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